



RIDE SHARE CREDIT REPORTING SCHEDULE

Revenue Registration Number: _____

Reporting Period: _____

Business Name: _____

Ride Share Credit may be claimed only once a calendar quarter. It may not be claimed on Combined Excise Tax Returns that are filed after the due date for the last return of the calendar year. The credit must be claimed on a tax return for the calendar year in which the incentives are paid. Employers must maintain a record of how much, and to which employee, incentives are paid to or on behalf of. The program has a limit of 2.25 million dollars per year (after July 25, 1999) and is subject to adjustment if this limit is exceeded during the year. If you are a Property Manager taking credit for people who work at the site your firm manages in Washington, please call (360) 664-2202 for the correct reporting schedule.

Attach the completed form to the Combined Excise Tax Return on which the credit is taken. **Please make additional copies of this blank form to use in the future.**

| Calculation of Ride Share Credit | | | |
|---|--|--------------------------------|--------------------|
| 1. Number of employees participating this calendar year..... | | INCENTIVES PAID YTD | CREDIT |
| 2. Incentives paid year to date (<i>Maximum \$200 per employee</i>) for vehicles with 2 people.....\$ | | x .30 = | \$ |
| 3. Incentives paid year to date (<i>Maximum \$120 per employee</i>) for vehicles with 3 or more people, public transportation or non-motorized commuting.....\$ | | x .50 = | \$ |
| 4. Ride Share Credit available this calendar year: (<i>add lines 2 and 3</i>)..... | | = | \$ |
| 5. Maximum of \$100,000 per employer, per year | | | \$ 100,000. |

| Total Available Ride Share Credit | |
|--|------|
| 6. Possible Credit for this calendar year (<i>the smaller of 4 or 5 above</i>)..... | \$ |
| 7. Subtract Ride Share Credits already taken on earlier Excise Tax Returns this calendar year..... | \$ - |
| 8. Balance of Ride Share Credit available this calendar year (<i>line 6 minus line 7</i>) | \$ = |
| 9. From Excise Tax Return: Total B&O and Public Utility Tax liability (<i>after credits</i>) this quarter ... | \$ |
| 10. Maximum Credit for this quarter (<i>the smaller of 8 or 9 above</i>). Transfer to line 11 or 12 below | \$ |

| Amount of Ride Share Credit Taken This Period | | |
|---|------------------------|----|
| 11. If you report under the Business and Occupation Tax Section , transfer this amount to Section VI, Credits, on page 2 of the Combined Excise Tax Return | B&O 820 | \$ |

- OR -

| | | |
|--|--------------------|----|
| 12. If you report under the Public Utility Tax Section , transfer this amount to Section VI, Credits, on page 2 of the Combined Excise Tax Return | PUT 825 | \$ |
|--|--------------------|----|

To inquire about the availability of this form in an alternate format for the visually impaired or a language other than English, please call (360) 753-3217. Teletype (TTY) users may call (800) 451-7985. You may also access tax information on our Internet home page at <http://dor.wa.gov>.